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7F JMT Building, ADB Avenue, Ortigas Center, Pasig City 1600, Metro Manila, Philippines

Tel: (+632) 8637-2917 Fax: (+632) 8634-6066

A YGC Member The Power of Synergy Visit: www.petroenergy.com.ph

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

March 25, 2024

Date of Report (Date of earliest event reported)

2. SEC Identification Number: AS094-08880

3. BIR Tax Identification Number: 004-471-419-000

PETROENERGY RESOURCES CORPORATION

Exact name of issuer as specified in its charter

Metro Manila. Philippines 5.

6. (SEC Use Only)

Province, country or other jurisdiction of incorporation

Industry Classification Code:

7. 7F JMT BUILDING, ADB AVE., ORTIGAS CENTER, PASIG CITY

1605

Address of principal office

Postal Code

8. **(632) 86372917**

Issuer's telephone number, including area code

9. N/A

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding

Common stock

568,711,842 shares

11. Indicate the item numbers reported herein:

Item No. 9 - Other Events

Yuchengco-led PetroGreen Energy Corporation (PGEC) has successfully secured a loan facility from Rizal Commercial Banking Corporation (RCBC) for its 27.5 MW (megawatts) Dagohoy Solar Power Project (DSPP) in Dagohoy, Bohol. The loan will provide Php 834 Million of capital to be used for the construction of DSPP, which is targeted to be completed by 4Q of 2024.

"This is a significant milestone for PGEC as we accelerate and increase our renewable energy business and assets," says Atty. Arlan P. Profeta, Senior Vice President for Corporate Services. "We have forged a time-tested and fruitful relationship with RCBC, which have resulted in successful implementation of our other RE projects and we are grateful that we are able to continue the partnership," adds Atty. Profeta.

The DSPP is expected to be the first large-scale solar power facility in Bohol and will reduce the Province' dependency from power coming from outside the island province. To date, PGEC has completed the site clearing and development, and the installation of PV solar panels will commence soon.

For their part, RCBC Corporate Banking Group Head Elizabeth E. Coronel expressed that "the private financial sector plays a vital role in the transition to a resilient, low-carbon world. RCBC believes that sustainability is a shared responsibility. This we gladly embrace alongside our stakeholders. Working with PGEC to fund their various renewable energy projects is very much consistent with RCBC's sustainability initiatives and direction of supporting projects with positive impact to the environmental and society.

We are happy to partner with PGEC in our joint journey towards greening the Philippines."

The DSPP has provided local employment, skills training, and health and education projects to its host communities, partner municipality, and the province of Bohol even during the initial site clearing and development which started in 2023.(see photo).

PGEC is the renewable energy arm of publicly-listed PetroEnergy Resources Corporation (PERC) and is a joint-venture with Kyuden International Corp. (KIC), the overseas investment unit of Kyushu Electric Power of Japan.



SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on behalf by the undersigned hereunto duly authorized.

PETROENEGY RESOURCES CORPORATION

Issuer

Atty. Louis Mark R. Limcolioc Assistant Corporate Secretary By: Alternate Information Officer

Compliance Officer

Date: March 25, 2024